

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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*Counsel for Patriarch Partners XV, LLC*

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

**In re**

**ZOHAR CDO 2003-1, LIMITED,**

**Debtor.**

:  
: **Chapter 11**  
:  
: **Case No. 15-23680 (RDD)**  
:  
: **(Involuntary Petition Pending)**  
:  
:

**CERTIFICATE OF SERVICE**

I, Nicolle Perry, am a paralegal employed by the law firm of Skadden, Arps, Slate, Meagher & Flom LLP, over the age of eighteen years and not a party to the above-captioned action. I hereby certify that, on December 29, 2015, I caused true and correct copies of the *Response and Objection to the Answer and Motion of Alleged Debtors for an Order Dismissing Involuntary Chapter 11 Petitions or, in the Alternative, Abstaining Pursuant to 11 U.S.C. § 305* [Docket No. 8] and *Declaration of Scott Whalen in Support of Response and Objection to Answer and Motion of Alleged Debtors for an Order Dismissing Involuntary Chapter 11 Petitions or, in the Alternative, Abstaining Pursuant to 11 U.S.C. § 305* [Docket No. 9] to be served upon the parties listed on the attached Exhibit A in the manner indicated thereon.

Dated: New York, New York

December 29, 2015

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ Nicolle Perry  
Nicolle Perry, Paralegal

**Exhibit A**

The Chambers of the Hon. Robert D. Drain  
United States Bankruptcy Court  
Southern District of New York  
300 Quarropas Street  
White Plains, New York 10601  
***via Hand Delivery***

U.S. Bank National Association  
One Federal Street, Third Floor  
Boston, Massachusetts 02110  
Attn: CDO Department  
Ref: Zohar CDO 2003-1, Limited  
***via Overnight Mail***

Office of the United States Trustee  
Linda A. Riffkin, Assistant U.S. Trustee  
U.S. Federal Office Building  
201 Varick Street, Suite 1006  
New York, New York 10014  
***via Overnight Mail***

Cadwalader, Wickersham & Taft LLP  
Mark Ellenberg  
Ingrid Bagby  
Gregory Petrick  
One World Financial Center  
200 Liberty Street  
New York, New York 10281  
***via Overnight Mail***

U.S. Securities and Exchange Commission  
New York Regional Office  
Andrew Calamari, Regional Director  
Brookfield Place  
200 Vesey Street, Suite 400  
New York, New York 10281-1022  
***via Overnight Mail***

Internal Revenue Service  
Centralized Insolvency Operations  
P.O. Box 7346  
Philadelphia, Pennsylvania 19101  
***via Overnight Mail***

Blank Rome LLP  
Rick Antonoff  
Andrew B. Eckstein  
The Chrysler Building  
405 Lexington Avenue  
New York, New York 10174  
(212) 885-5000  
***via Overnight Mail***